

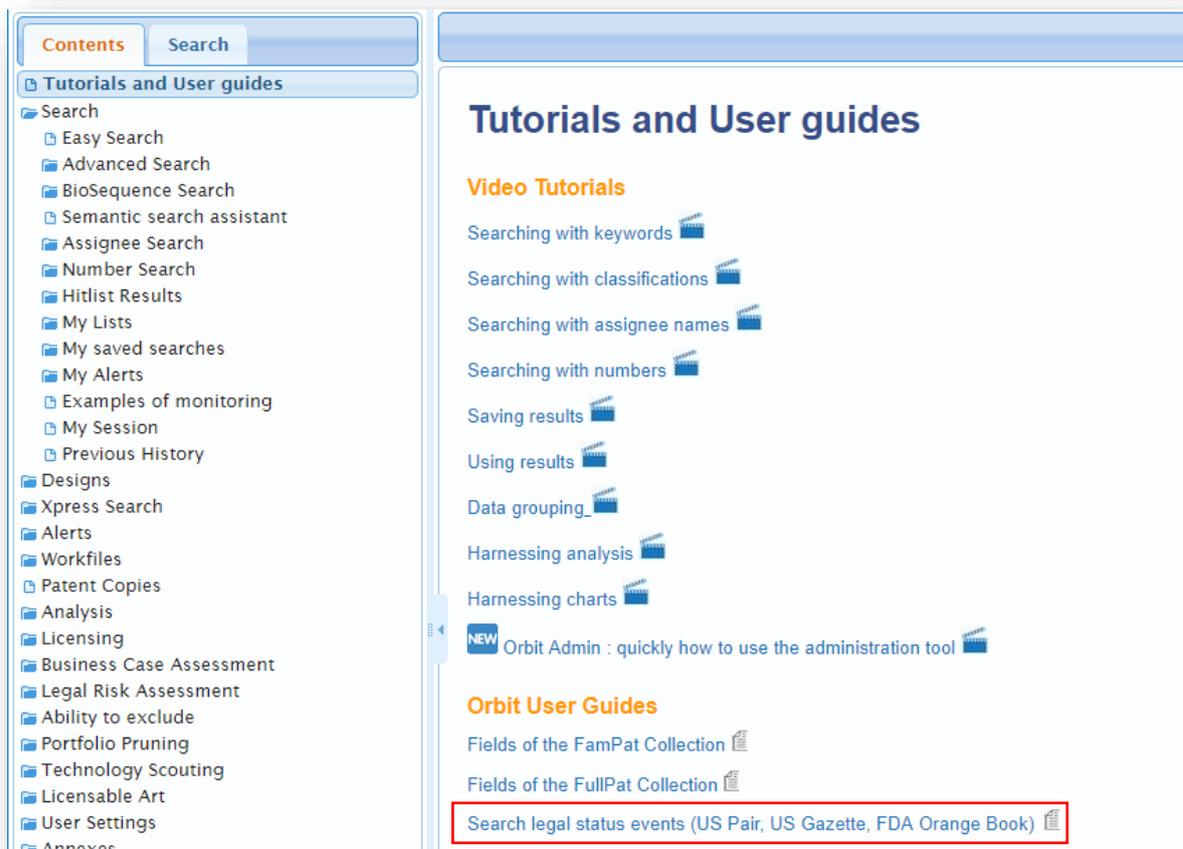
Tips & tricks: SET UP EFFECTIVE ALERTS FOR PATENT WATCHING

Q: Where can we get all these event codes?

A: The list of legal event codes for US patents can be found here:

https://static.orbit.com/orbit/help/1.9.8/en/LinkedDocuments/new_legal_status_event_codes.pdf

This list is also saved in our help pages under Tutorials and User Guides:



Q: Can we track other elements?

A: Yes. In our Factsheets you have the full list of fields you can search in as well as elements that can be watched (update codes).

Fampat Factsheet: <https://static.orbit.com/orbit/help/guides/en/FamPat.pdf>

Fullpat Factsheet: https://static.orbit.com/orbit/help/guides/en/orbit_fullpat.pdf

Q: Can you set the dates for when the alerts come in

A: Alerts can be set for weekly or monthly reception in most cases. The alerts will be processed on Sundays and results are received generally on Mondays and Tuesdays.

Q: Is it always necessary to use Full pat for LGUP code?

A: LGUP code could be used with Fampat as well. However, this means you will be notified of any legal status changes on the entire Fampat Family. If you would like to track specific patents or applications, Fullpat remains the best collection of choice.

Q: Does Questel update the legal status in real time for JP, TW, KR patents as well?

A: Legal status for JP, TW, KR is provided through one of our data providers EPO (Inpadoc). The updates are done weekly, and so there is a delay of up to 1 week with the patent office. We also add to the legal status data when we receive the Fulltext of these countries. In some cases, you may notice that we have differences with Inpadoc due to this extra data we integrate.

When tracking Legal Status of specific patents or applications that are important to you, we recommend also using the Patent Legal Status Monitor for the following jurisdictions:

- **European Patent Office (EPO):** monitor EP applications and legal and procedural information for euro-PCT and PCT applications.
- **German Patent Office:** monitor German applications
- **French Patent Office (INPI):** monitor French applications and French-designated EP applications.
- **Canadian Patent Office:** monitor Canadian applications
- **Korean Patent Office:** monitor Korean applications
- **Chinese Patent Office:** monitor Chinese applications
- **British Patent Office:** monitor British applications
- **Nomura Research Institute (NRI):** monitor Japanese applications

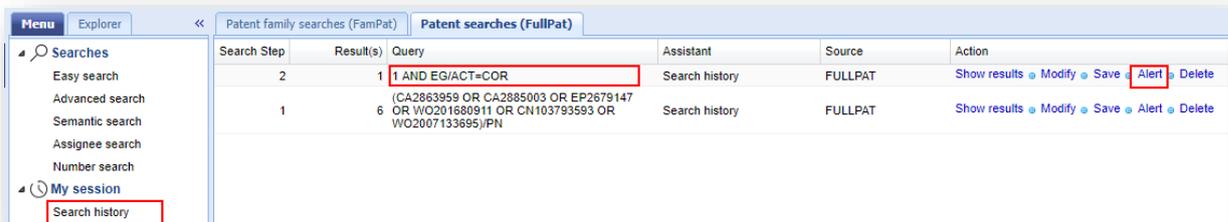
The Legal status alerts allow you to track legal changes and obtain results quicker. Feel free to speak to your account manager or the support team (help@questel.com) to try this feature out.

Q: Is it possible to track claim amendments?

A: Claim amendments can be tracked using the event code: EG/ACT=COR which tracks corrections or amendments. Below is an example:

Steps to set an alert on specific patents that you would like to see if claims are amended:

1. Search patent numbers
2. In search history, combine number search with event code "EG/ACT=COR"
3. Use search history to set alert



To set up the alert, use code LGUP. This alert should be set in Fullpat to see only modifications on these patents.

My alerts

Run Alert Every: Week Month

Retrieve records once they have an abstract

- in human or machine translated English
- in human English only
- in any human language

update code:

Strategy

Edit strategy:

	Step #	Query	
Delete	1	(CA2863959 OR CA2885003 OR EP2679147 OR WO201680911 OR CN103793593 OR WO2007133695)/PN	Insert step
Delete	2	1 and EG/ACT=COR	Insert step

Collections to survey

- world patents (full text & biblio) grouped by invention-based families (FamPat) ?
- world patents (full text & biblio) displayed by individual country (FullPat) ?
- 24 authorities (full text only) displayed by individual country (Full Text) ?

Template

Format:

With short field tag format With page break between records

Data

Standard Custom Format:

Include: Key content Claims Description Legal status